

COUNTY OF RIVERSIDE
EXECUTIVE OFFICE

GEORGE A. JOHNSON
COUNTY EXECUTIVE OFFICER



LISA BRANDL
CHIEF OPERATING OFFICER

DON KENT
ASSISTANT COUNTY EXECUTIVE OFFICER
COUNTY FINANCE OFFICER

August 13, 2019

By publicly posting the following written disclosure, the Inland Empire Tobacco Securitization Corporation intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Corporation has retained an independent registered municipal advisor. The Corporation uses a variety of municipal advisors in its debt management program. To know which firm is being used for an issue, please contact the entity's debt management program at 951.955.1110.

The Corporation is represented by, and will rely on its municipal advisors to provide advice on the proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). This certificate may be relied upon until June 30, 2020. Proposals may be addressed to County of Riverside, Executive Office at 4080 Lemon Street, 4thFloor, Riverside, CA 92501.

If the proposal received will be seriously considered by the Corporation, we will share the document with our municipal advisor. Please note, that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically direct to by the Corporation.

A handwritten signature in black ink, appearing to read "Don Kent", is written over a horizontal line.

Don Kent
Assistant County Executive Officer/CFO

Riverside County Municipal Advisors

1. Fieldman, Rolapp & Associates, Inc.
1990 MacArthur Boulevard
Suite 1100
Irvine, CA 92612-2445

Contact: Dan Wiles
(949) 660-7300 Main
(949) 474-8773 Fax

2. Columbia Capital Management, LLC
100 N. Brand Blvd., Suite 605
Glendale, CA 91203

Contact: Michael Williams
(818) 385-4900